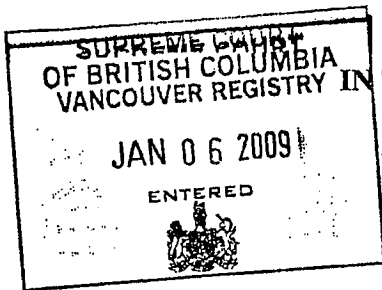


Province: British Columbia	Bankruptcy Division Vancouver Registry
Estate No.: 11-1139839	Court No.: B081842



THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE PROPOSAL OF
MERIT MINING CORP.

ORDER

BEFORE THE HONOURABLE) FRIDAY, THE 2ND DAY OF
)
MADAM JUSTICE GRAY) JANUARY, 2009

THE APPLICATION of Merit Mining Corp. (“Merit”), coming on for hearing at Vancouver, British Columbia, on the 2nd day of January, 2009; AND ON HEARING Kibben Jackson, counsel for Merit, and upon reading the material filed.

THIS COURT ORDERS that:

1. Service of Merit’s Notice Motion dated December 24, 2008 and Affidavit #1 of Fred Sveinson on the creditors of Merit is hereby dispensed with.
2. Pursuant to s. 50.4(9) of the *Bankruptcy and Insolvency Act* (as amended) (the “BIA”), the time for filing of Merit’s Proposal under Part 3 of the BIA is extended to 11:59 p.m. on Monday, February 16, 2009.

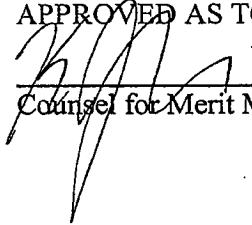
3. Abakhan & Associates Inc., the Trustee acting under the Notice of Intention to make a Proposal which has been filed by Merit, shall mail a copy of this Order to all known creditors of Merit.

BY THE COURT



DISTRICT REGISTRAR

APPROVED AS TO FORM:



Counsel for Merit Mining Corp.